

CIPFA Treasury Management Network

Your network membership

2022/23

cipfa.org

The network offer

The CIPFA Treasury Management Network has been established for over ten years. Our experience and commitment to providing a high quality, professional service with the latest support, guidance and insightful events. The TMN offers a wide range of tailored face-to-face events at regional venues all over the UK. Our expert support and guidance is focused on all aspects of treasury management and will provide expert independent training to help you meet your MiFID II training requirements, compliance with the new Prudential and Treasury Management Codes.

The TMN is committed to providing public bodies with the tools to be at the forefront of best practice and innovation in the sector. Our aim this year is to focus on key topics facing the sector, such as the new Codes and ESG monitoring and reporting. We provide members up-to-date information on the latest trends, opportunities and technology.

As part of your membership you will have access to the latest detailed guidance and regular updates on current events and topics to keep you at the forefront of new developments. With over 650 members signed up to our e-alerts service, keeping on-top of the latest updates to legislation will be made easy.

The TMN newsletter provides the latest updates and current interests in Treasury Management, details of relevant events and conferences and keeping you alert to the key CIPFA and Government consultations.

On-top of all this, the network will provide access to webinars, the TMN will provide a monthly economic update from an expert economist to provide the latest commentary. For those with specific questions, our advisors are on hand to help. If you would like further information about the benefits of subscribing to the TMN, please contact any member of our highly skilled and dedicated advisory team, listed below.

How to join?



If you would like further information about the benefits of subscribing to the CIPFA Treasury Management Network, please contact [Nick Harvey](#), who will be delighted to assist you.

Joining the Treasury Management Network

If you are interested in joining Treasury Management Network or have any questions, please email cipfanetworks@cipfa.org or call CIPFA on 020 7543 5600 and we can provide a quote based on your required level of membership.

Features and benefits

- Attendance at a wide selection of topical events (workshops and summit's) using pre-purchased places at regional venues, as well as open training courses for this network
- Technical support and guidance on alternative service delivery arrangements from expert advisors and commercial managers who can respond to requests from subscribers either by e-mail or phone
- Timely updates on relevant new ways of working giving you all the facts at your fingertips, and information on how these will affect your job role, service delivery and your wider authority
- Opportunities for networking, career development and CPD
- Sharing of knowledge and best practice with peers to create an environment where the key alternative service delivery arrangements can be debated and addressed
- Exclusive website access – network websites contain a wealth of published information including regular briefings, newsletters and updates, as well as current and past event presentation materials to allow you to engage with colleagues and members in your area and share best practice
- Regular monthly newsletter to keep you updated on the latest alternative service delivery issues affecting your area of activity
- Discounts off any CIPFA Essentials training events run by other CIPFA Networks
- Access to other network events when bought under a corporate membership arrangement.

What our members say



“The event was well pitched and I felt relevant to someone like myself who was on a bit of a fact finding mission. The event itself was very well organised and provided a good opportunity to network with other local authorities.”



“As always, a well organised and presented event, excellent speakers and content. These workshops are way above that of other professional organisations. The subjects are timely – moving to the pace of change within the public sector and other organisations.”

Programme of events

Our planned headline events below are complemented by alerts and briefings, monthly newsletters and dedicated advisor support for practitioners in subscribing organisations. Prepaid places can be used to attend any events set out in this service plan.

New events may be added during the year and details of these, along with options for use of pre-paid places, will be confirmed as part of the event promotion materials, TMN newsletters and alerts.



January 2022 **Preparing the Accounts Workshops**

This series is delivered by a line-up of expert practitioners, this event is of interest to staff at all levels particularly those that are new to treasury or those seeking a refresher course focused upon best practice.



March 2022 **Capital and Treasury:** **“Decoding the Codes”**

The new Treasury Management and Prudential Codes have been published. In this series, we will try to help demystify what they mean and what they don't mean and some tips to ensure smooth implementation. Looking at new developments, such as the Liability Benchmark and categories of Investments.



May 2022 **Treasury Risk Management workshops**

This series is dedicated to the latest developments in risk management and advice on how to embed best practice throughout your treasury operations. A look at the updated Money Market code and how you can sign-up. Also a look at risk management-based solutions to borrowing and enhanced investment returns and managing elected members' appetite for risk.



June/ July 2022 **ESG and Technology Workshops**

Introducing the new ESG Reporting service and how it can help you with the ESG Monitoring and reporting requirements of the new code. Also a look at other developments, including inter-LA trading platforms.



September 2022 **Prudential and Treasury Code Compliance workshops**

This series will focus on full compliance for 2023/24 with the new Prudential and Treasury Codes – how to comply with the changes.



October/November 2022

Treasury & Capital Management Conference

This is our premier event of the year focusing upon the latest treasury management and capital issues. We will debate the current hot topics around regulation, financial markets and relevant case studies.



November 2022

Strategy Setting Workshops

This workshop series is dedicated to developing your 2023/24 treasury management and Capital strategies. These events are designed to help you gain clarity and help you formulate direction as you set next year's treasury management strategy and ensure compliance with the new fully-implemented Codes.

Full details of these events will be available at www.cipfa.org/events or contact one of the advisors for further details..

Further support

On-site delivery

Most TMN workshops are available as an on-site delivery. Contact us for more information.

CIPFA Essentials

Our 'Introduction to ...' Essentials programme is designed to help support those who may be new to the sector, or perhaps working in a new role, and may also benefit non-finance staff and elected Members. These interactive workshops are a great way to help develop knowledge and awareness of a specific service area and are proving increasingly popular with staff development programmes.

Our networks

Looking for more support from our networks?

We offer a number of other networks across a range of topics. We also offer corporate subscriptions for your organisation allowing you and your colleagues to access events and support across multiple CIPFA networks according to your needs.

For any other network enquiries, or for details about our corporate network support package, please contact:


Amie Bridson

Business Manager - Head of CIPFA Connect

Amie.bridson@cipfa.org

Our current networks are:

- Alternative Service Delivery Network
- Better Governance Forum
- Benefits and Revenues Service
- Social Care Finance Advisory Network
- Finance Advisory Network
- Insurance Network
- Pensions Network
- Police and Fire Network
- Procurement and Commissioning Network
- Treasury Management Network



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